

# American General

Life Companies

## Sale of Life Insurance and Annuities to Senior in California

- American General Life Insurance Company (AGL)
  - American General Life and Accident Insurance Company (AGLA)
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**This form is to be used for every solicitation or sale of life insurance or annuities for any person age 65 or older.**

Appointment date and time: \_\_\_\_\_ AM/PM  
Month/Date/Year/Time

Date form mailed to customer: \_\_\_\_\_  
Month/Date/Year

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1. During this visit or a follow-up visit, you will be given a sales presentation on the following: *(indicate all that apply)*

- Life insurance including annuities
  - Other insurance products (please specify): \_\_\_\_\_
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2. You have the right to have other persons present at the meeting, including family members, financial advisors, or attorneys.

3. You have the right to end the meeting at any time.

4. You have the right to contact the Department of Insurance for information or to file a complaint. The consumer assistance telephone number at the California Insurance Department is 1-800-927-4357 or 213-897-8921.

5. The following individuals will be coming to your home:

Attendees Name	California Insurance License No. <i>(if applicable)</i>
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