

American General

Life Companies

Lien Agreement

American General Life Insurance Company

Service Center: P.O. Box 4443 • Houston, TX 77210-4443

The undersigned has requested that the Company lend her/him the sum of \$ _____.

The Company has agreed to do so.

The undersigned agrees to repay this loan, plus simple interest of _____% per annum, to the Company, from the proceeds of the Company Life Insurance Policy Number _____, which policy is assigned to the Company by the Collateral Assignment attached to this Promissory Note.

The borrower has the right to repay this loan to the Company in a lump sum at any time prior to her/his death.

This Note shall be subject to the laws of the state of _____.

My signature in the space below acknowledges receipt of the loan of \$ _____.

DATE

WITNESS

BORROWER