

American General Life Insurance Company

Insured: _____

Owner: _____

Product: _____

Type of Split Dollar Plan (check one only)

- Endorsement Method
- "Series of Loans" Method
- Private Split Dollar "Series of Loans" Method
- Private Split Dollar Endorsement Method

Premium Sharing Election (check one only)

- Employer Pays All
- 50/50
- Other _____

Short Description of Plan Design

The agent certifies that the client(s) has been advised to complete the following documentation:

- Corporate Resolution, if applicable
- Split Dollar Agreement
- Any Other Relevant Document, i.e., Trust Document, etc., if applicable

Submit the following forms with New Business documentation

- Split Dollar Transmittal Checklist, completed and signed.
- Collateral Assignment Form, if applicable
- Endorsement of Death Benefit Form, if applicable
- Split Dollar Disclosure form #AGLC 0372, signed by agent, employer, and proposed insured(s).

(Date)

(Agent Signature)

(Agent Name Printed)